

Effective Policy Management

THE POLICY MANAGEMENT MODULE of the Finys Suite provides full policy life cycle management. It contains all provisions for policy administration, underwriting, and rating.

The user interface can be modified to support a range of workflows. Likewise, implementation of the underlying business rules and data entry validation rules are easy to configure and implement. The module can be hosted on-site or cloud based.

With built-in support for all P&C lines of business, the policy management module offers quick roll-out of new products. Our service oriented architecture provides a single system of record for all distribution channels.

FEATURES INCLUDE:

- All transactions, from quoting to issuance
- Good, better, best quoting
- Automated renewals, cancellations, reinstatements, and notices
- Out-of-sequence amendments, re-rating, and policy reissuance
- Real time, straight through processing
- Rating engine with support for simple, multi-variate, custom, and ISO ratings
- Pre-built integration with third parties
- Automated report ordering from industry sources (Credit, MVR, etc.)
- Enhanced agent/broker self-service and collaboration capabilities
- Commissions processing and producer management
- Customer self-service capabilities
- Sophisticated print engine capable of handling all output

