











Smarter Research Management

Mackey Research Management Software will change the way your investment research works for you - without changing the way you work. We will revolutionize your research, transaction and compliance operations without slowing you down.





Created by hedge fund analysts, Mackey Research Management Software aggregates and organizes information across applications and devices :

- | | |
|---|---|
|  Research |  Conversations |
|  Notes |  Models |
|  Contacts |  Word Docs |
|  Relevant Emails |  PDFs |
|  Calendar Events |  Market Data |



Robust RMS functionality.

Mackey Research Management Software (RMS) gives your firm a modern edge by seamlessly synthesizing your proprietary research for fully mobile consumption, sharing and collaboration.

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|---|---|
|  Firm-wide research, file sharing and collaboration on a single web-based platform |  Threads sortable by ticker, topic, timeline, contact, keywords and more |
|  Mature CRM (Customer Relationship Management) database |  Automated and accessible storylines including notes, emails, contacts, models, documents, events, & conversations |

