

Model Insurer 2018 Nomination Worksheet

AWARD CATEGORY

Please select the one category which is the best fit for your initiative. Celent reserves the right to re-assign the initiative to a different category.

- Data, Analytics and AI
- Digital and Omnichannel Technologies
- Innovation and Emerging Technologies
- Legacy and Ecosystem Transformation
- Operational Excellence

TITLE OF INITIATIVE

FINANCIAL INSTITUTION (FI) INFORMATION

FI Name *

FI Contact Name*

FI Contact Position*

FI Contact Email*

FI Contact Phone*

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DETAILS

Products/Line of Business

Please list the Products/Lines of Business involved.

Brief description of the initiative

Please provide a brief description of the initiative.

Elevator pitch

Why should we consider this project for a Model Insurer Award? Give us your elevator pitch in 100 words or less.

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Project background and rationale

Please describe the business need for the initiative (What problems were being experienced? What were the drivers and targets or desired outcomes?)

Technology

Brief description of technology uses (e.g. architectural standards, database, platform, integration, use of vendor products if any, Agile development, or other?)

Delivery team

How many individuals were involved? (e.g. internal/external IT employees? Were any product services firms involved? If so which ones? How many external staff participated?)

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Timelines

How long did the project take? What year did the initiative go live? (Please submit live, fully implemented initiatives only)

Quantitative success metrics

What quantitative success metrics were achieved? (e.g. productivity enhancements, cost reductions, end user feedback etc.) Reminder: Submissions without quantitative success metrics will not be considered as complete.

Qualitative business benefits

Describe what other, non-quantifiable results were achieved.

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Technology or implementation excellence

What were the biggest challenges faced on this project? (and how were they mitigated?)

Key factors

Describe the three most critical success factors that made this initiative successful?

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ADDITIONAL MATERIAL

- Upload file(s)

SOLUTION PARTNER (VENDOR/ CONSULTANCY/ IT SERVICES/ BUSINESS PROCESS SERVICES) (OPTIONAL)

This optional section includes information on the partner(s) who played a key role in developing/implementing the initiative.

Firm Name(s)

Contact Name(s)

Contact Position(s)

Contact Email(s)

Contact Phone(s)

- I confirm that I have read and understand the Model Insurer Award Winners Privileges and Responsibilities